



Filing ID #10021669

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Andy Coleman
Status: Congressional Candidate
State/District: OK01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 05/6/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Automatic Data Processing, Inc. (ADP) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
CDK Global, Inc. (CDK) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Oklahoma 529 College Savings Plan [5P] LOCATION: OK		\$1,001 - \$15,000	Tax-Deferred		
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Oklahoma 529 College Savings Plan [5P] LOCATION: OK		\$1,001 - \$15,000	Tax-Deferred		
The Voice of the Martyrs, Inc. 403(b) Plan ⇒ AB High Income Fund ⇒ Voice of the Martyrs, Inc 403(b) [MF]		\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
The Voice of the Martyrs, Inc. 403(b) Plan ⇒ ClearBridgeAggressive Growth Fund ⇒ Voice of the Martyrs, Inc 403(b) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
The Voice of the Martyrs, Inc. 403(b) Plan ⇒ First Eagle Global Fund ⇒ Voice of the Martyrs, Inc 403(b) [MF]		\$1,001 - \$15,000	Dividends	None	\$1,001 - \$2,500
The Voice of the Martyrs, Inc. 403(b) Plan ⇒ J Hancock Disciplined Value Fund ⇒ Voice of the Martyrs, Inc 403(b) [MF]		\$1,001 - \$15,000	Dividends	None	\$1,001 - \$2,500
The Voice of the Martyrs, Inc. 403(b) Plan ⇒ J Hancock Global Shareholder Yield ⇒ Voice of the Martyrs, Inc 403(b) [MF]		\$1,001 - \$15,000	Dividends	None	\$1,001 - \$2,500
The Voice of the Martyrs, Inc. 403(b) Plan ⇒ Lazard Intl. Strategic Equity Fund ⇒ Voice of the Martyrs, Inc 403(b) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1,001 - \$2,500
The Voice of the Martyrs, Inc. 403(b) Plan ⇒ Lazard US Equity Concentrated Fund ⇒ Voice of the Martyrs, Inc 403(b) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1,001 - \$2,500
The Voice of the Martyrs, Inc. 403(b) Plan ⇒ Openheimer Global Opportunities ⇒ Voice of the Martyrs, Inc 403(b) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
The Voice of the Martyrs, Inc. 403(b) Plan ⇒ Oppenheimer International Growth Fund ⇒ Voice of the Martyrs, Inc 403(b) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1,001 - \$2,500
The Voice of the Martyrs, Inc. 403(b) Plan ⇒ Perkins Mid Cap Value Fund ⇒ Voice of the Martyrs, Inc 403(b) [MF]		\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
USAA Checking Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
USAA Insured IRA Account [IH]		\$1 - \$1,000	None		
USAA Money Market Account [BA]		\$1 - \$1,000	None		
USAA Savings Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Vanguard 500 Roth IRA [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Voice of the Martyrs	Contractor	\$22,000.00	\$64,585.00
Independent School District No. 11	Salary	\$4,800.00	\$6,969.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Mohela	October 2010	Student Loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none">The Voice of the Martyrs, Inc. 403(b) Plan DESCRIPTION: Alliance Benefit Group of Houston, Inc.The Voice of the Martyrs, Inc. 403(b) Plan ⇒ AB High Income FundThe Voice of the Martyrs, Inc. 403(b) Plan ⇒ ClearBridgeAggressive Growth FundThe Voice of the Martyrs, Inc. 403(b) Plan ⇒ First Eagle Global FundThe Voice of the Martyrs, Inc. 403(b) Plan ⇒ J Hancock Disciplined Value FundThe Voice of the Martyrs, Inc. 403(b) Plan ⇒ J Hancock Global Shareholder YieldThe Voice of the Martyrs, Inc. 403(b) Plan ⇒ Lazard Intl. Statagic Equity FundThe Voice of the Martyrs, Inc. 403(b) Plan ⇒ Lazard US Equity Concentrated FundThe Voice of the Martyrs, Inc. 403(b) Plan ⇒ Openheimer Global OpportunitiesThe Voice of the Martyrs, Inc. 403(b) Plan ⇒ Oppenheimer International Growth FundThe Voice of the Martyrs, Inc. 403(b) Plan ⇒ Perkins Mid Cap Value Fund

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Andy Coleman , 05/6/2018